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October 15, 2003

Attorney Docket No.: 13325-005001

## Mail Stop Patent Application

Commissioner for Patents

P.O. Box 1450

Alexandria, VA 22313-1450

Presented for filing is a new original patent application of:

Applicant: STEPHEN J. ANDERSON, KELLY MURRAY, CHRISTINA VOGEL,  
DAVID GILBERTSON, BRUCE LARSEN, GARY ON,  
CHRISTOPHER WOOLEY, PATRICIA HINES and SHAWN MCCAIG

Title: SYSTEM WITH AN INTERACTIVE, GRAPHICAL INTERFACE FOR  
DELIVERY OF PLANNING INFORMATION AND CONSULTING  
MATERIALS, RESEARCH, AND COMPLIANCE INFORMATION  
RELATING TO TAX OR OTHER FORMS

Enclosed are the following papers, including those required to receive a filing date  
under 37 CFR §1.53(b):

	<u>Pages</u>
Specification	21
Claims	14
Abstract	1
Declaration	3
Drawing(s)	19

### Enclosures:

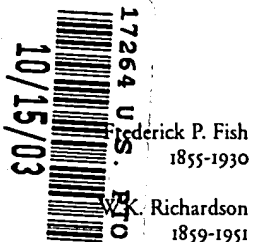
- New disclosure information, including:
  - Information disclosure statement, 1 pages.
  - PTO-1449, 1 pages.
  - References, 2 items.
- Postcard.

CERTIFICATE OF MAILING BY EXPRESS MAIL

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Basic filing fee	\$770
Total claims in excess of 20 times \$18	\$450
Independent claims in excess of 3 times \$86	\$0
Fee for multiple dependent claims	\$0
Total filing fee:	\$1220

A check for the filing fee is enclosed. Please apply any other required fees or any credits to deposit account 06-1050, referencing the attorney docket number shown above.

If this application is found to be incomplete, or if a telephone conference would otherwise be helpful, please call the undersigned at (212) 765-5070.

Kindly acknowledge receipt of this application by returning the enclosed postcard.

Please direct all correspondence to the following:

26211

PTO Customer Number

Respectfully submitted,



Samuel Borodach

Reg. No. 38,388

Enclosures

SXB/ptr

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